

<b>IHSG</b>	<b>7,382</b>
Change (%)	<b>0.11%</b>
Net Foreign	<b>1.24 T</b>
Support	<b>7350</b>
Resistance	<b>7400</b>

Sectoral	Last
IDXBASIC.JK	1,272
IDXCYCLIC.JK	829
IDXENERGY.JK	2,138
IDXFINANCE.JK	1,535
IDXHEALTH.JK	1,309
IDXNONCYC.JK	708
IDXINDUST.JK	1,105
IDXINFRA.JK	1,588
IDXPROPERT.JK	676
IDXTECHNO.JK	3,640
IDXTRANS.JK	1,582

Commodities	Last	Change %
Crude Oil Apr 24	77.9	<b>0.49%</b>
Brent Crude Oil	82.3	<b>0.44%</b>
Gold Apr 24	2164.9	<b>-0.06%</b>
Copper May 24	3.9	<b>0.18%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	39,005	<b>0.61%</b>
S&P 500	5,175	<b>1.12%</b>
NASDAQ Composite	16,266	<b>1.54%</b>
FTSE 100	7,748	<b>1.02%</b>
DAX PERFORMANCE-INDEX	17,965	<b>1.23%</b>
SSE Composite Index	3,056	<b>-0.41%</b>
HANG SENG INDEX	17,094	<b>3.05%</b>
Nikkei 225	39,064	<b>0.69%</b>

Indikator	Tingkat
GDP Growth Rate	<b>0.45</b> percent
GDP Annual Growth Rate	<b>5.04</b> percent
Unemployment Rate	<b>5.32</b> percent
Inflation Rate	<b>2.75</b> percent
Inflation Rate MoM	<b>0.37</b> percent
Interest Rate	<b>6</b> percent
Balance of Trade	<b>2015</b> USD Million
Current Account	<b>-1290</b> USD Million
Current Account to GDP	<b>1</b> percent of GDP
Government Debt to GDP	<b>39.9</b> percent of GDP
Government Budget	<b>-1.65</b> percent of GDP
Business Confidence	<b>13.17</b> points
Manufacturing PMI	<b>52.7</b> points



## NEWS HIGHLIGHT

- Laba Anjlok, Pendapatan Mitra Pack (PTMP) 2023 Tembus Rp152 Miliar
- Lagi, GPF Distribusikan 43,3 Juta Saham Goto Group (GOTO)
- Melejit 57 Persen, Semen Baturaja (SMBR) 2023 Raup Laba Rp121 Miliar
- Memburuk! Rugi Akbar Makmur (AIMS) 2023 Bengkak 7.738 Persen
- Rugi Menipis, Acset (ACST) 2023 Serok Pendapatan Rp2,34 Triliun

## NEWS MARKET

### KINERJA IHSG & FLOW ASING

Pada pekan lalu cukup volatile kendati kinerja sepekan IHSG hanya mengalami kenaikan 0.96%. Asing mencatatkan net buy dari Bursa sebesar 663.7 B. Sehingga secara Year to Date Asing mencatatkan net buy dari bursa sebesar 18.7 T. Kenaikan IHSG didorong oleh sektor energi yang mengalami penguatan +1.34% dan sektor finansial +1.20%

### SENTIMEN GLOBAL

Sejumlah rilis data ekonomi global yang mempengaruhi kinerja IHSG antara lain PMI Jasa China tumbuh melambat sebesar 52.5 (vs 52.7 periode sebelumnya). Selain itu, PMI Jasa US tumbuh melambat sebesar 52.6 (vs 53.4 periode sebelumnya), Lowongan Kerja US turun sebesar 8.863 Juta (vs 8.89 Juta periode sebelumnya). Neraca Perdagangan China membukukan surplus sebesar \$125.16B (vs \$75.34B periode sebelumnya), tingkat ketenagakerjaan di US selain dari sektor pertanian, pemerintahan, rumah tangga, dan lembaga-lembaga nonprofit naik sebesar 275k (vs 229k periode sebelumnya), tingkat pengangguran di US alami kenaikan sebesar 3.9% (vs 3.7% periode sebelumnya). Tingkat Inflasi China naik sebesar 0.7% yoy (vs -0.8% yoy periode sebelumnya). dan tingkat Inflasi US naik sebesar 3.2% yoy (vs 3.1% yoy periode sebelumnya). serta kesaksian ketua Fed Powell yang bernada dovish.

### PEKAN INI

Sedangkan sentimen pekan ini, market akan fokus pada data pasar global seperti tingkat inflasi US, inflasi China, retail sales US, klaim pengangguran US. Sedangkan dari domestik data consumer confidence, retail sales, balance of trade. Bulan Maret juga merupakan bulan-bulan dimana banyak perusahaan akan merilis data laporan keuangan tahun 2023 yang mana hal ini juga akan menjadikan market lebih volatile merespon rilis tersebut.

### KOMODITAS

Kekhawatiran akan kelebihan pasokan masih ada karena pengawas energi internasional melihat pasar memiliki pasokan yang cukup. Kepala divisi pasar dan industri minyak IEA mengatakan, bahwa badan tersebut melihat pasar dengan pasokan yang relatif baik pada tahun 2024 dengan pertumbuhan permintaan yang melambat, sesuatu yang dapat membatasi harga. Di sisi lain, China telah memperlambat pembelian luar negerinya terutama karena melambatnya permintaan dari kilang, lemahnya indikator ekonomi, dan tingginya persediaan.

Source: CNBC Indonesia, Bisnis Indonesia, Kontan, Investor Daily, Tradingeconomics, RTI

## Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ICBP	10,775	Trading Buy	10,975	11,300	10,450	Oversold, entry level: 10500-10775
BRIS	2,600	Buy on Weakness	2,650	2,730	2,520	Bullish Breakaway, entry level: 2530-2600
BNGA	2,010	Trading Buy	2,050	2,110	1,945	Consolidation, entry level: 1950-2010
MEDC	1,340	Trading Buy	1,365	1,405	1,295	Consolidation, entry level: 1300-1340
ADHI	298	Sell on strength	302	312	288	Bullish Breakaway

# LQ45 PRICE PERFORMANCE



Wednesday, March 13, 2024

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CODE	PRICE	Daily (%)	PER
BRIS	2,600	4.84%	21
PTMP	300	-0.66%	112
EXCL	2,460	2.07%	25
SIDO	625	0.81%	20
PTBA	2,900	2.11%	5
AKRA	1,750	-1.96%	14
BMRI	7,125	0.35%	12
MEDC	1,340	1.90%	6
ACES	825	0.61%	18
BBNI	6,100	2.09%	11
ADRO	2,670	-1.11%	3
BBRI	6,350	2.01%	16
BBTN	1,380	1.10%	6
BBCA	10,150	0.25%	26
ITMG	27,650	-0.18%	4
UNTR	24,175	0.73%	4
MAPI	1,885	-4.80%	15
CPIN	5,175	1.47%	35
ICBP	10,775	0.70%	15
ESSA	540	-0.92%	17
PGEO	1,185	-1.25%	19
PGAS	1,135	1.79%	8
INKP	8,325	-0.60%	6
INDF	6,350	0.00%	6
GGRM	20,000	-0.25%	7
TLKM	3,860	-1.03%	16
HRUM	1,295	-1.89%	7
ARTO	2,780	-2.46%	1,503
MBMA	535	-5.31%	1,716
AMRT	2,790	1.09%	35
SRTG	1,525	-2.24%	#N/A
INTP	8,725	-0.29%	14
INCO	3,990	-1.97%	9
SMGR	5,900	-0.42%	16
ANTM	1,565	-0.63%	9
ASII	5,150	0.49%	6
TOWR	890	0.56%	13
KLBF	1,440	-1.71%	23
MTEL	630	-0.79%	26
MDKA	2,370	2.16%	#N/A
GOTO	70	0.00%	#N/A
EMTK	464	0.87%	#N/A
BRPT	1,010	-0.98%	223
UNVR	2,660	-2.56%	21
BUKA	154	-0.65%	#N/A

	52 WEEK PRICE PERFORMANCE	YTD (%)
BRIS		49.43%
PTMP		48.51%
EXCL		23.00%
SIDO		19.05%
PTBA		18.85%
AKRA		18.64%
BMRI		17.77%
MEDC		16.02%
ACES		14.58%
BBNI		13.49%
ADRO		12.18%
BBRI		10.92%
BBTN		10.40%
BBCA		7.98%
ITMG		7.80%
UNTR		6.85%
MAPI		5.31%
CPIN		2.99%
ICBP		1.89%
ESSA		1.89%
PGEO		1.28%
PGAS		0.44%
INKP		0.00%
INDF		-1.55%
GGRM		-1.60%
TLKM		-2.28%
HRUM		-3.00%
ARTO		-4.14%
MBMA		-4.46%
AMRT		-4.78%
SRTG		-7.01%
INTP		-7.18%
INCO		-7.42%
SMGR		-7.81%
ANTM		-8.21%
ASII		-8.85%
TOWR		-10.10%
KLBF		-10.56%
MTEL		-10.64%
MDKA		-12.22%
GOTO		-18.60%
EMTK		-21.36%
BRPT		-24.06%
UNVR		-24.65%
BUKA		-28.70%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,600	79%	1,450		2,620	-1%
PTMP	300	341%	68		338	-11%
EXCL	2,460	45%	1,695		2,640	-7%
SIDO	625	31%	478		900	-31%
PTBA	2,900	26%	2,300		4,200	-31%
AKRA	1,750	39%	1,255		1,810	-3%
BMRI	7,125	45%	4,913		7,400	-4%
MEDC	1,340	60%	840		1,705	-21%
ACES	825	91%	432		890	-7%
BBNI	6,100	41%	4,313		6,225	-2%
ADRO	2,670	33%	2,010		3,160	-16%
BBRI	6,350	37%	4,640		6,400	-1%
BBTN	1,380	20%	1,150		1,500	-8%
BBCA	10,150	23%	8,250		10,300	-1%
ITMG	27,650	25%	22,125		41,500	-33%
UNTR	24,175	16%	20,925		31,700	-24%
MAPI	1,885	44%	1,305		2,070	-9%
CPIN	5,175	20%	4,330		5,800	-11%
ICBP	10,775	16%	9,275		11,925	-10%
ESSA	540	13%	480		1,035	-48%
PGEO	1,185	99%	595		1,680	-29%
PGAS	1,135	7%	1,060		1,570	-28%
INKP	8,325	23%	6,775		11,850	-30%
INDF	6,350	5%	6,050		7,550	-16%
GGRM	20,000	2%	19,525		30,050	-33%
TLKM	3,860	14%	3,390		4,500	-14%
HRUM	1,295	20%	1,075		1,945	-33%
ARTO	2,780	82%	1,530		3,860	-28%
MBMA	535	8%	496		955	-44%
AMRT	2,790	12%	2,490		3,030	-8%
SRTG	1,525	9%	1,405		2,250	-32%
INTP	8,725	0%	8,700		11,500	-24%
INCO	3,990	11%	3,610		7,100	-44%
SMGR	5,900	5%	5,625		7,250	-19%
ANTM	1,565	11%	1,405		2,160	-28%
ASII	5,150	5%	4,900		7,000	-26%
TOWR	890	9%	820		1,130	-21%
KLBF	1,440	1%	1,430		2,350	-39%
MTEL	630	5%	600		770	-18%
MDKA	2,370	15%	2,060		4,320	-45%
GOTO	70	30%	54		147	-52%
EMTK	464	3%	450		905	-49%
BRPT	1,010	42%	710		1,950	-48%
UNVR	2,660	4%	2,570		4,630	-43%
BUKA	154	3%	150		268	-43%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari

45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Wednesday, March 13, 2024

260

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	8,375	-1.47%	118	AMMN		27.86%	AMMN	8,375	393%	1,700	▼	8,750	-4%
2 BMRI	7,125	0.35%	12	BMRI		17.77%	BMRI	7,125	45%	4,913	▼	7,400	-4%
3 BBNI	6,100	2.09%	11	BBNI		13.49%	BBNI	6,100	41%	4,313	▼	6,225	-2%
4 ADRO	2,670	-1.11%	3	ADRO		12.18%	ADRO	2,670	33%	2,010	▼	3,160	-16%
5 BBRI	6,350	2.01%	16	BBRI		10.92%	BBRI	6,350	37%	4,640	▼	6,400	-1%
6 BBKA	10,150	0.25%	26	BBKA		7.98%	BBKA	10,150	23%	8,250	▼	10,300	-1%
7 UNTR	24,175	0.73%	4	UNTR		6.85%	UNTR	24,175	16%	20,925	▼	31,700	-24%
8 CPIN	5,175	1.47%	35	CPIN		2.99%	CPIN	5,175	20%	4,330	▼	5,800	-11%
9 ICBP	10,775	0.70%	15	ICBP		1.89%	ICBP	10,775	16%	9,275	▼	11,925	-10%
10 INKP	8,325	-0.60%	6	INKP		0.00%	INKP	8,325	23%	6,775	▼	11,850	-30%
11 INDF	6,350	0.00%	6	INDF		-1.55%	INDF	6,350	5%	6,050	▼	7,550	-16%
12 TLKM	3,860	-1.03%	16	TLKM		-2.28%	TLKM	3,860	14%	3,390	▼	4,500	-14%
13 AMRT	2,790	1.09%	35	AMRT		-4.78%	AMRT	2,790	12%	2,490	▼	3,030	-8%
14 SMGR	5,900	-0.42%	16	SMGR		-7.81%	SMGR	5,900	5%	5,625	▼	7,250	-19%
15 ANTM	1,565	-0.63%	9	ANTM		-8.21%	ANTM	1,565	11%	1,405	▼	2,160	-28%
16 ASII	5,150	0.49%	6	ASII		-8.85%	ASII	5,150	5%	4,900	▼	7,000	-26%
17 TOWR	890	0.56%	13	TOWR		-10.10%	TOWR	890	9%	820	▼	1,130	-21%
18 KLBF	1,440	-1.71%	23	KLBF		-10.56%	KLBF	1,440	1%	1,430	▼	2,350	-39%
19 MDKA	2,370	2.16%	#N/A	MDKA		-12.22%	MDKA	2,370	15%	2,060	▼	4,320	-45%
20 GOTO	70	0.00%	#N/A	GOTO		-18.60%	GOTO	70	30%	54	▼	147	-52%
21 BRPT	1,010	-0.98%	223	BRPT		-24.06%	BRPT	1,010	42%	710	▼	1,950	-48%
22 UNVR	2,660	-2.56%	21	UNVR		-24.65%	UNVR	2,660	4%	2,570	▼	4,630	-43%

## Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

## Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

## MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

### INDONESIA

- MSCI Global Standard Indexes List  
 Additions : AMMN  
 Deletions : INCO

- MSCI Small Cap Indexes List  
 Additions : ARTO, EMTK  
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

### NEXT

February 2024 Index Review  
 o Announcement date: February 12, 2024  
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

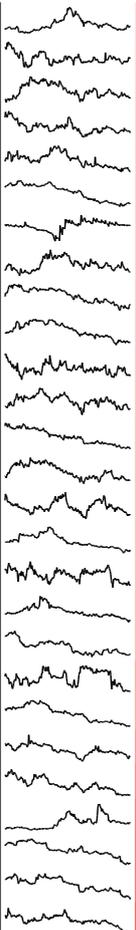
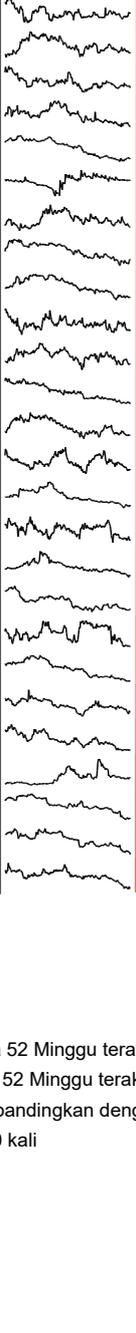
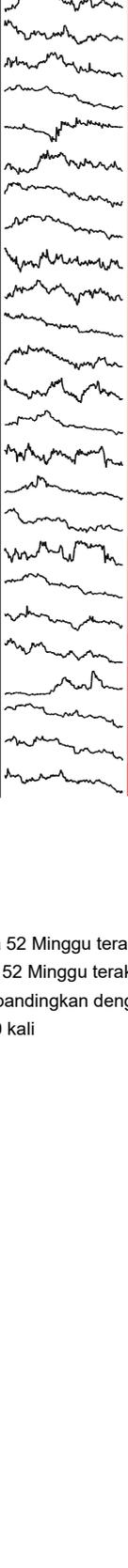
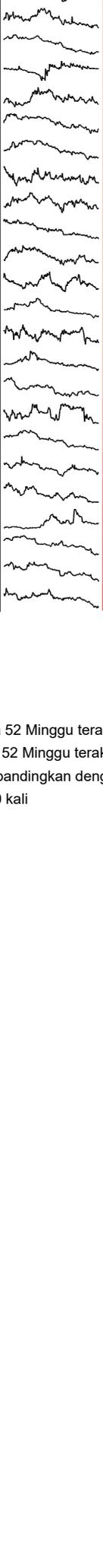
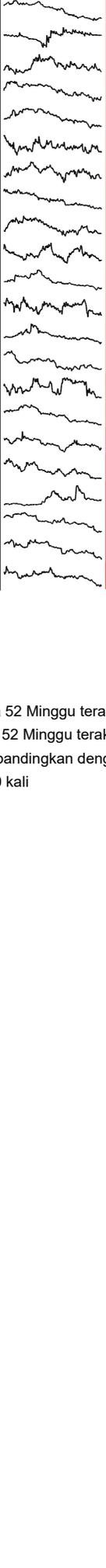
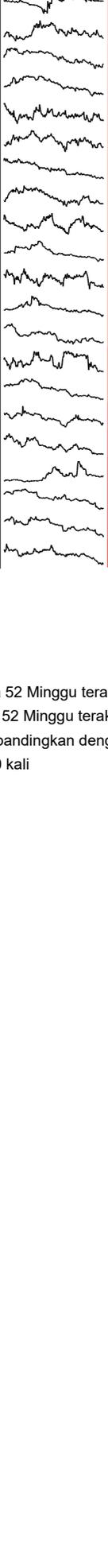
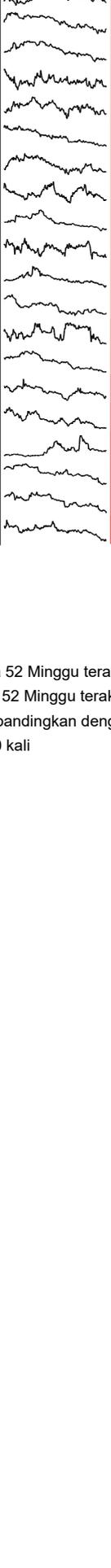
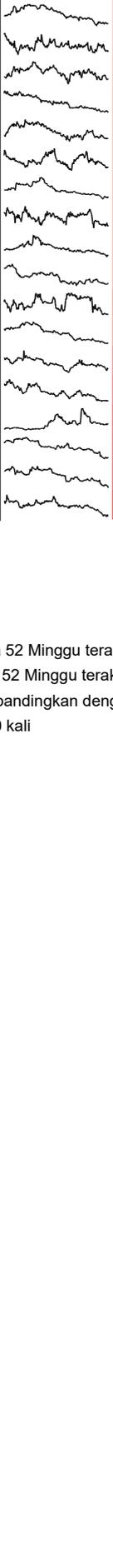
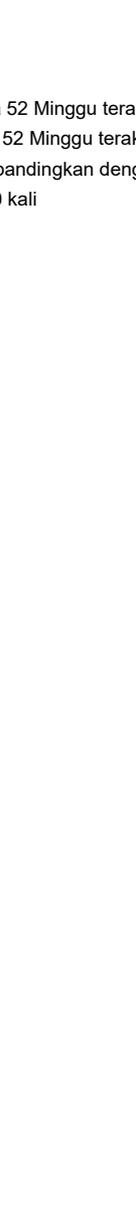
# IDX80 PERFORMANCE



Wednesday, March 13, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,600	4.84%	21		49.43%	2,600	79%	1,450	▼	2,620	-1%
ISAT	11,675	0.21%	21		24.53%	11,675	80%	6,475	▼	12,250	-5%
EXCL	2,460	2.07%	25		23.00%	2,460	45%	1,695	▼	2,640	-7%
SIDO	625	0.81%	20		19.05%	625	31%	478	▼	900	-31%
PTBA	2,900	2.11%	5		18.85%	2,900	26%	2,300	▼	4,200	-31%
AKRA	1,750	-1.96%	14		18.64%	1,750	39%	1,255	▼	1,810	-3%
PTPP	505	1.41%	6		17.99%	505	28%	394	▼	835	-40%
BMRI	7,125	0.35%	12		17.77%	7,125	45%	4,913	▼	7,400	-4%
MEDC	1,340	1.90%	6		16.02%	1,340	60%	840	▼	1,705	-21%
ACES	825	0.61%	18		14.58%	825	91%	432	▼	890	-7%
AVIA	570	-0.87%	22		14.00%	570	35%	422	▼	760	-25%
BBNI	6,100	2.09%	11		13.49%	6,100	41%	4,313	▼	6,225	-2%
TINS	730	20.66%	#N/A		13.18%	730	40%	520	▼	1,175	-38%
ADRO	2,670	-1.11%	3		12.18%	2,670	33%	2,010	▼	3,160	-16%
BBRI	6,350	2.01%	16		10.92%	6,350	37%	4,640	▼	6,400	-1%
BBTN	1,380	1.10%	6		10.40%	1,380	20%	1,150	▼	1,500	-8%
JKON	97	3.19%	7		8.99%	97	24%	78	▼	153	-37%
BBCA	10,150	0.25%	26		7.98%	10,150	23%	8,250	▼	10,300	-1%
BFIN	1,300	0.00%	12		7.88%	1,300	36%	955	▼	1,535	-15%
JSMR	5,250	0.00%	6		7.80%	5,250	73%	3,030	▼	5,525	-5%
ITMG	27,650	-0.18%	4		7.80%	27,650	25%	22,125	▼	41,500	-33%
ADMR	1,455	-1.02%	9		6.99%	1,455	97%	740	▼	1,600	-9%
UNTR	24,175	0.73%	4		6.85%	24,175	16%	20,925	▼	31,700	-24%
TPIA	5,575	-0.89%	#N/A		6.19%	5,575	179%	1,995	▼	6,125	-9%
CTRA	1,235	0.00%	15		5.56%	1,235	34%	920	▼	1,330	-7%
MAPI	1,885	-4.80%	15		5.31%	1,885	44%	1,305	▼	2,070	-9%
DOID	368	1.66%	6		4.55%	368	33%	276	▼	570	-35%
CPIN	5,175	1.47%	35		2.99%	5,175	20%	4,330	▼	5,800	-11%
JPFA	1,215	1.25%	15		2.97%	1,215	20%	1,015	▼	1,410	-14%
ASSA	805	1.90%	35		1.90%	805	18%	685	▼	1,420	-43%
ICBP	10,775	0.70%	15		1.89%	10,775	16%	9,275	▼	11,925	-10%
ESSA	540	-0.92%	17		1.89%	540	13%	480	▼	1,035	-48%
PGAS	1,135	1.79%	8		0.44%	1,135	7%	1,060	▼	1,570	-28%
INDY	1,440	-3.03%	2		0.35%	1,440	12%	1,285	▼	2,800	-49%
INKP	8,325	-0.60%	6		0.00%	8,325	23%	6,775	▼	11,850	-30%
WIKA	240	0.00%	#N/A		0.00%	240	31%	183	▼	830	-71%
MPMX	1,045	0.00%	7		-0.48%	1,045	8%	970	▼	1,360	-23%
ENRG	218	-1.80%	5		-0.91%	218	13%	193	▼	302	-28%
ELSA	382	0.00%	6		-1.55%	382	31%	292	▼	460	-17%
INDF	6,350	0.00%	6		-1.55%	6,350	5%	6,050	▼	7,550	-16%
GGRM	20,000	-0.25%	7		-1.60%	20,000	2%	19,525	▼	30,050	-33%
TLKM	3,860	-1.03%	16		-2.28%	3,860	14%	3,390	▼	4,500	-14%
ERAA	416	-1.89%	8		-2.35%	416	28%	326	▼	560	-26%
HRUM	1,295	-1.89%	7		-3.00%	1,295	20%	1,075	▼	1,945	-33%
BRMS	163	0.62%	95		-4.12%	163	43%	114	▼	226	-28%
ARTO	2,780	-2.46%	1,503		-4.14%	2,780	82%	1,530	▼	3,860	-28%
SMDR	306	0.00%	3		-4.38%	306	9%	280	▼	420	-27%
HMSP	855	0.00%	13		-4.47%	855	2%	835	▼	1,235	-31%
AMRT	2,790	1.09%	35		-4.78%	2,790	12%	2,490	▼	3,030	-8%
PNLF	250	1.63%	4		-5.30%	250	3%	242	▼	412	-39%
PNBN	1,140	-0.44%	11		-5.79%	1,140	11%	1,030	▼	1,565	-27%
BSDE	1,015	-0.49%	6		-6.02%	1,015	9%	935	▼	1,235	-18%
MYOR	2,340	-1.27%	16		-6.02%	2,340	4%	2,260	▼	2,900	-19%

43	TKIM	6,850	-0.36%	5	TKIM		-6.16%	TKIM	6,850	22%	5,600	▼	10,375	-34%
	SCMA	159	1.27%	40	SCMA		-6.47%	SCMA	159	20%	132	▼	220	-28%
38	SMRA	535	-1.83%	9	SMRA		-6.96%	SMRA	535	7%	498	▼	740	-28%
	SRTG	1,525	-2.24%	#N/A	SRTG		-7.01%	SRTG	1,525	9%	1,405	▼	2,250	-32%
13	INTP	8,725	-0.29%	14	INTP		-7.18%	INTP	8,725	0%	8,700	▼	11,500	-24%
	INCO	3,990	-1.97%	9	INCO		-7.42%	INCO	3,990	11%	3,610	▼	7,100	-44%
	OMED	198	-1.00%	17	OMED		-7.48%	OMED	198	33%	149	▼	242	-18%
	SMGR	5,900	-0.42%	16	SMGR		-7.81%	SMGR	5,900	5%	5,625	▼	7,250	-19%
	ANTM	1,565	-0.63%	9	ANTM		-8.21%	ANTM	1,565	11%	1,405	▼	2,160	-28%
	ASII	5,150	0.49%	6	ASII		-8.85%	ASII	5,150	5%	4,900	▼	7,000	-26%
19	MIKA	2,570	-1.15%	38	MIKA		-9.82%	MIKA	2,570	6%	2,430	▼	3,200	-20%
	TOWR	890	0.56%	13	TOWR		-10.10%	TOWR	890	9%	820	▼	1,130	-21%
	KLBF	1,440	-1.71%	23	KLBF		-10.56%	KLBF	1,440	1%	1,430	▼	2,350	-39%
	PWON	406	-0.49%	11	PWON		-10.57%	PWON	406	4%	392	▼	525	-23%
23	MTEL	630	-0.79%	26	MTEL		-10.64%	MTEL	630	5%	600	▼	770	-18%
	RMKE	530	7.29%	3	RMKE		-10.92%	RMKE	530	18%	448	▼	1,120	-53%
	TBIG	1,860	-1.06%	28	TBIG		-11.00%	TBIG	1,860	4%	1,780	▼	2,300	-19%
	BMTR	236	0.85%	5	BMTR		-11.94%	BMTR	236	7%	220	▼	388	-39%
	MDKA	2,370	2.16%	#N/A	MDKA		-12.22%	MDKA	2,370	15%	2,060	▼	4,320	-45%
	HEAL	1,260	0.40%	46	HEAL		-15.44%	HEAL	1,260	5%	1,195	▼	1,575	-20%
	MNCN	326	1.88%	3	MNCN		-15.54%	MNCN	326	7%	306	▼	715	-54%
	GOTO	70	0.00%	#N/A	GOTO		-18.60%	GOTO	70	30%	54	▼	147	-52%
25	EMTK	464	0.87%	#N/A	EMTK		-21.36%	EMTK	464	3%	450	▼	905	-49%
	BRPT	1,010	-0.98%	223	BRPT		-24.06%	BRPT	1,010	42%	710	▼	1,950	-48%
	UNVR	2,660	-2.56%	21	UNVR		-24.65%	UNVR	2,660	4%	2,570	▼	4,630	-43%
	BTPS	1,265	-6.30%	9	BTPS		-25.15%	BTPS	1,265	0%	1,260	▼	2,350	-46%
45	BUKA	154	-0.65%	#N/A	BUKA		-28.70%	BUKA	154	3%	150	▼	268	-43%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# SAHAM PEMILU 2024



Wednesday, March 13, 2024

CODE	PRICE	Daily (%)	PER	Konglo	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%			
1	DLTA	3,350	0.00%	13	BUMD DKI	DLTA	3,350	-5.10%	DLTA	3,350	1%	3,320	▼	4,150	-19%
2	PJAA	895	-0.56%	6	BUMD DKI	PJAA	895	-5.79%	PJAA	895	48%	605	▼	1,120	-20%
3	PTBA	2,900	2.11%	5	Melanjutkan Program Hilirisasi Tambang	PTBA	2,900	18.85%	PTBA	2,900	26%	2,300	▼	4,200	-31%
4	ADRO	2,670	-1.11%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,670	12.18%	ADRO	2,670	33%	2,010	▼	3,160	-16%
5	INDY	1,440	-3.03%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,440	0.35%	INDY	1,440	12%	1,285	▼	2,800	-49%
6	ANTM	1,565	-0.63%	9	Melanjutkan Program Hilirisasi Tambang	ANTM	1,565	-8.21%	ANTM	1,565	11%	1,405	▼	2,160	-28%
7	WIKA	240	0.00%		Pembangunan IKN dilanjutkan	WIKA	240	Suspend	WIKA	240	31%	183	▼	830	-71%
8	WSKT	202	0.00%		Pembangunan IKN dilanjutkan	WSKT	202	Suspend	WSKT	202	4%	195	▼	386	-48%
9	PTPP	505	1.41%	6	Pembangunan IKN dilanjutkan	PTPP	505	17.99%	PTPP	505	28%	394	▼	835	-40%
10	ADHI	298	2.05%	13	Pembangunan IKN dilanjutkan	ADHI	298	-4.49%	ADHI	298	6%	280	▼	535	-44%
11	PTBA	2,900	2.11%	5	Melanjutkan Program Hilirisasi Tambang	PTBA	2,900	18.85%	PTBA	2,900	26%	2,300	▼	4,200	-31%
12	ADRO	2,670	-1.11%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,670	12.18%	ADRO	2,670	33%	2,010	▼	3,160	-16%
13	INDY	1,440	-3.03%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,440	0.35%	INDY	1,440	12%	1,285	▼	2,800	-49%
14	ANTM	1,565	-0.63%	9	Melanjutkan Program Hilirisasi Tambang	ANTM	1,565	-8.21%	ANTM	1,565	11%	1,405	▼	2,160	-28%
15	PMMP	302	-0.66%	12	Terafiliasi (Kaesang)	PMMP	302	15.27%	PMMP	302	26%	240	▼	530	-43%
16	WIRG	107	-1.83%	24	Terafiliasi Aryo Djoyohadikusumo (Keponakan Prabowo)	WIRG	107	-3.33%	WIRG	107	24%	86	▼	174	-39%
17	DEWA	58	-1.69%		Terafiliasi Aburizal Bakrie (Golkar)	DEWA	58	-3.33%	DEWA	58	16%	50	▼	93	-38%
18	ENRG	218	-1.80%	5	Terafiliasi Aburizal Bakrie (Golkar)	ENRG	218	-0.91%	ENRG	218	13%	193	▼	302	-28%
19	BNBR	50	0.00%	4	Terafiliasi Aburizal Bakrie (Golkar)	BNBR	50	0.00%	BNBR	50	0%	50	▼	73	-32%
20	BRMS	163	0.62%	95	Terafiliasi Aburizal Bakrie (Golkar)	BRMS	163	-4.12%	BRMS	163	43%	114	▼	226	-28%
21	BUMI	90	-2.17%	7	Terafiliasi Aburizal Bakrie (Golkar)	BUMI	90	5.88%	BUMI	90	7%	84	▼	186	-52%
22	BTEL	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	BTEL	50	0.00%	BTEL	50	0%	50	#DIV/0!	50	0%
23	ELTY	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	ELTY	50	0.00%	ELTY	50	0%	50	#DIV/0!	50	0%
24	JGLE	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	JGLE	50	0.00%	JGLE	50	0%	50	#DIV/0!	50	0%
25	MDIA	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	MDIA	50	0.00%	MDIA	50	0%	50	▼	55	-9%
26	VIVA	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	VIVA	50	0.00%	VIVA	50	0%	50	#DIV/0!	50	0%
27	VKTR	156	-6.02%	1,408	Terafiliasi Aburizal Bakrie (Golkar)	VKTR	156	0.00%	VKTR	156	49%	105	▼	244	-36%
28	CBRE	50	0.00%	19	Terafiliasi Agung Laksono (Golkar)	CBRE	50	0.00%	CBRE	50	0%	50	▼	70	-29%
29	MKTR	127	-1.55%	34	Terafiliasi Fuad Hasan (Golkar)	MKTR	127	-15.33%	MKTR	127	14%	111	▼	330	-62%
30	TOBA	294	0.00%	14	Terafiliasi Luhut Binsar Panjaitan (Golkar)	TOBA	294	0.00%	TOBA	294	36%	216	▼	535	-45%
31	WIKA	240	0.00%		Pembangunan IKN dilanjutkan	WIKA	240	Suspend	WIKA	240	31%	183	▼	830	-71%
32	WSKT	202	0.00%		Pembangunan IKN dilanjutkan	WSKT	202	Suspend	WSKT	202	4%	195	▼	386	-48%
33	PTPP	505	1.41%	6	Pembangunan IKN dilanjutkan	PTPP	505	17.99%	PTPP	505	28%	394	▼	835	-40%
34	ADHI	298	2.05%	13	Pembangunan IKN dilanjutkan	ADHI	298	-4.49%	ADHI	298	6%	280	▼	535	-44%
35	PTBA	2,900	2.11%	5	Melanjutkan Program Hilirisasi Tambang	PTBA	2,900	18.85%	PTBA	2,900	26%	2,300	▼	4,200	-31%
36	ADRO	2,670	-1.11%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,670	12.18%	ADRO	2,670	33%	2,010	▼	3,160	-16%
37	INDY	1,440	-3.03%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,440	0.35%	INDY	1,440	12%	1,285	▼	2,800	-49%
38	ANTM	1,565	-0.63%	9	Melanjutkan Program Hilirisasi Tambang	ANTM	1,565	-8.21%	ANTM	1,565	11%	1,405	▼	2,160	-28%
39	INDY	1,440	-3.03%	2	Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	INDY	1,440	0.35%	INDY	1,440	12%	1,285	▼	2,800	-49%
40	RAJA	1,335	-3.61%	23	Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	RAJA	1,335	-5.32%	RAJA	1,335	83%	730	▼	1,770	-25%
41	PSKT	50	0.00%		Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	PSKT	50	0.00%	PSKT	50	0%	50	▼	69	-28%
42	BMTR	236	0.85%	5	Terafiliasi Hary Tanoesodibjo (Perindo)	BMTR	236	-11.94%	BMTR	236	7%	220	▼	388	-39%
43	MNCN	326	1.88%	3	Terafiliasi Hary Tanoesodibjo (Perindo)	MNCN	326	-15.54%	MNCN	326	7%	306	▼	715	-54%
44	MSIN	2,910	-0.34%	174	Terafiliasi Hary Tanoesodibjo (Perindo)	MSIN	2,910	-3.00%	MSIN	2,910	76%	1,655	▼	4,430	-34%
45	IPTV	50	0.00%		Terafiliasi Hary Tanoesodibjo (Perindo)	IPTV	50	0.00%	IPTV	50	0%	50	▼	70	-29%
46	IATA	50	0.00%	4	Terafiliasi Hary Tanoesodibjo (Perindo)	IATA	50	0.00%	IATA	50	0%	50	▼	101	-50%
47	BHIT	50	0.00%	7	Terafiliasi Hary Tanoesodibjo (Perindo)	BHIT	50	0.00%	BHIT	50	0%	50	▼	64	-22%
48	BCAP	50	0.00%	15	Terafiliasi Hary Tanoesodibjo (Perindo)	BCAP	50	0.00%	BCAP	50	0%	50	▼	68	-26%
49	KPIG	61	0.00%	14	Terafiliasi Hary Tanoesodibjo (Perindo)	KPIG	61	-1.61%	KPIG	61	9%	56	▼	84	-27%
50	MSKY	89	21.92%		Terafiliasi Hary Tanoesodibjo (Perindo)	MSKY	89	-10.10%	MSKY	89	31%	68	▼	320	-72%
51	SRTG	1,525	-2.24%		Terafiliasi Sandiaga Uno (PPP)	SRTG	1,525	-7.01%	SRTG	1,525	9%	1,405	▼	2,250	-32%
52	TBIG	1,860	-1.06%	28	Terafiliasi Sandiaga Uno (PPP)	TBIG	1,860	-11.00%	TBIG	1,860	4%	1,780	▼	2,300	-19%
53	MDKA	2,370	2.16%		Terafiliasi Sandiaga Uno (PPP)	MDKA	2,370	-12.22%	MDKA	2,370	15%	2,060	▼	4,320	-45%
54	NRCA	338	0.60%	9	Terafiliasi Sandiaga Uno (PPP)	NRCA	338	1.81%	NRCA	338	15%	294	▼	378	-11%
55	ADRO	2,670	-1.11%	3	Terafiliasi Sandiaga Uno (PPP)	ADRO	2,670	12.18%	ADRO	2,670	33%	2,010	▼	3,160	-16%
56	MPMX	1,045	0.00%	7	Terafiliasi Sandiaga Uno (PPP)	MPMX	1,045	-0.48%	MPMX	1,045	8%	970	▼	1,360	-23%
57	AGII	1,505	0.00%	33	Terafiliasi Sandiaga Uno (PPP)	AGII	1,505	-0.99%	AGII	1,505	5%	1,435	▼	2,120	-29%
58	SINI	810	0.62%		Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	SINI	810	-7.43%	SINI	810	43%	565	▼	2,240	-64%
59	ARCI	354	0.57%	54	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	ARCI	354	-13.24%	ARCI	354	15%	308	▼	484	-27%
60	MINA	50	0.00%		Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	MINA	50	0.00%	MINA	50	0%	50	▼	67	-25%
61	PSKT	50	0.00%		Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	PSKT	50	0.00%	PSKT	50	0%	50	▼	69	-28%
62	RAJA	1,335	-3.61%	23	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	RAJA	1,335	-5.32%	RAJA	1,335	83%	730	▼	1,770	-25%
63	BUVA	53	0.00%	89	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	BUVA	53	-13.11%	BUVA	53	56%	34	▼	72	-26%
64	CBRE	50	0.00%	19	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	CBRE	50	0.00%	CBRE	50	0%	50	▼	70	-29%
65	PTRO	4,790	0.00%	15	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	PTRO	4,790	-8.76%	PTRO	4,790	70%	2,810	▼	7,650	-37%
66	BMTR	236	0.85%	5	MEDIA	BMTR	236	-11.94%	BMTR	236	7%	220	▼	388	-39%
67	MNCN	326	1.88%	3	MEDIA	MNCN	326	-15.54%	MNCN	326	7%	306	▼	715	-54%
68	SCMA	159	1.27%	40	MEDIA	SCMA	159	-6.47%	SCMA	159	20%	132	▼	220	-28%
69	ICBP	10,775	0.70%	15	BAHAN POKOK	ICBP	10,775	1.89%	ICBP	10,775	16%	9,275	▼	11,925	-10%
70	INDF	6,350	0.00%	6	BAHAN POKOK	INDF	6,350	-1.55%	INDF	6,350	5%	6,050	▼	7,550	-16%
71	UNVR	2,660	-2.56%	21	BAHAN POKOK	UNVR	2,660		UNVR	2,660	4%	2,570	▼	4,630	-43%

# ECONOMIC CALENDAR



Monday March 11 2024				Actual	Previous	Consensus	Forecast
6:50 AM	ID	Car Sales YoY FEB		-18.80%	-26.10%		
7:20 AM	ID	Motorbike Sales YoY FEB		-2.90%	-3.70%		
1:50 PM	CN	Vehicle Sales YoY FEB		-19.90%	47.90%		41.00%
9:30 PM	US	NY Fed Treasury Purchases 4.5 to 7 yrs				\$55 million	
10:00 PM	US	Consumer Inflation Expectations FEB		3.00%	3%		3.00%
Tuesday March 12 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	3-Year Note Auction		4.26%	4.17%		
5:00 PM	US	NFIB Business Optimism Index FEB		89.4	89.9	90.7	90.3
7:30 PM	US	Core Inflation Rate MoM FEB		0.40%	0.40%	0.30%	0.30%
7:30 PM	US	Core Inflation Rate YoY FEB		3.80%	3.90%	3.70%	3.80%
7:30 PM	US	Inflation Rate MoM FEB		0.40%	0.30%	0.40%	0.30%
7:30 PM	US	Inflation Rate YoY FEB		3.20%	3.10%	3.10%	3.20%
7:30 PM	US	CPI FEB		310.326	308.417	310.3	310.2
7:30 PM	US	CPI s.a FEB		311.054	309.685		310.6
Wednesday March 13 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	10-Year Note Auction		4.17%	4.09%		
1:00 AM	US	Monthly Budget Statement FEB		\$-296B	\$-22B	\$-299B	\$-315.0B
3:30 AM	US	API Crude Oil Stock Change MAR/08		-5.521M	0.423M	0.400M	
10:00 AM	ID	Consumer Confidence FEB			125		126
9:30 PM	US	EIA Crude Oil Stocks Change MAR/08			1.367M	1.338M	
Thursday March 14 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	30-Year Bond Auction			4.36%		
11:00 AM	ID	Retail Sales YoY JAN			0.20%		0.80%
7:30 PM	US	PPI MoM FEB			0.30%	0.30%	0.30%
7:30 PM	US	Retail Sales MoM FEB			-0.80%	0.80%	0.50%
7:30 PM	US	Core PPI MoM FEB			0.50%	0.20%	0.30%
7:30 PM	US	Initial Jobless Claims MAR/09			217K	218K	219.0K
7:30 PM	US	Retail Sales Ex Autos MoM FEB			-0.60%	0.50%	0.40%
7:30 PM	US	Continuing Jobless Claims MAR/02			1906K	1900K	1911.0K
7:30 PM	US	Core PPI YoY FEB			2.00%	1.90%	2.00%
7:30 PM	US	Jobless Claims 4-week Average MAR/09			212.25K		214.0K
Friday March 15 2024				Actual	Previous	Consensus	Forecast
Friday March 15 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY FEB		-0.70%			-0.30%
11:00 AM	ID	Balance of Trade FEB		\$2.01B	\$2.48B	\$2.48B	\$2.5B
11:00 AM	ID	Exports YoY FEB		-8.06%		-7.00%	
11:00 AM	ID	Imports YoY FEB			0.36%	8.30%	
7:30 PM	US	Export Prices MoM FEB			0.80%	0.20%	0.20%
7:30 PM	US	Import Prices MoM FEB			0.80%	0.30%	0.30%
7:30 PM	US	Export Prices YoY FEB			-2.40%		-1.30%
7:30 PM	US	Import Prices YoY FEB			-1.30%		-0.20%

# CORPORATE ACTION



Wednesday, March 13, 2024

## Cash Dividend

BBRI | MEGA

[Cum]

Right Issue

FREN

[Ex]

Stock Split

SCCO

[Recording]

Public Expose

BEKS

[Public Expose]

## RUPS

BEKS | OKAS

BBRI - Cash Dividend

Price: Rp 235

**Cum Date: 13/03/2024**

Ex Date: 14/03/2024

Recording Date: 15/03/2024

Payment Date: 28/03/2024

MEGA - Cash Dividend

Price : Rp 209.30381

**Cum Date: 13/03/2024**

Ex Date: 14/03/2024

Recording Date: 15/03/2024

Payment Date: 27/03/2024

## BEKS - RUPST

Date :13/03/2024

Time :09:00

Venue: Aston Serang Hotel & Convention Center, Jl. Syech Nawawi

Al Bantani No. 29

## OKAS - RUPSLB

Date :13/03/2024

Time :10:00

Venue : Primedge-Equity Tower Lt.40, SCBD Lot 9, Jl. Jend.

Sudirman Kav. 52-53, Jakarta

Wednesday, March 13, 2024

## LQ 45 Performance

### \*Top Gainer\*

BRIS 2,600 (4.8%)  
MDKA 2,370 (2.1%)  
PTBA 2,900 (2.1%)  
BBNI 6,100 (2%)  
EXCL 2,460 (2%)

### \*Top Volume\*

GOTO 70 (17.5 Mn Lot)  
BBRI 6,350 (1.6 Mn Lot)  
MBMA 535 (1.1 Mn Lot)  
BMRI 7,125 (1 Mn Lot)  
BUKA 154 (1 Mn Lot)

### \*Top Frekuensi\*

GOTO 70 (21k x)  
BBRI 6,350 (17k x)  
BRIS 2,600 (14k x)  
BBCA 10,150 (14k x)  
TLKM 3,860 (12k x)

### \*Top Loser\*

MBMA 535 (-5.3%)  
MAPI 1,885 (-4.7%)  
UNVR 2,660 (-2.5%)  
ARTO 2,780 (-2.4%)  
SRTG 1,525 (-2.2%)

### \*Top Value\*

BBCA 10,150 (1031.8 IDR Bn)  
BBRI 6,350 (1031.1 IDR Bn)  
BMRI 7,125 (778.5 IDR Bn)  
BBNI 6,100 (444.7 IDR Bn)  
TLKM 3,860 (392.4 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

MAYA 284 (23.4%)  
SHID 1,460 (23.2%)  
MSKY 89 (21.9%)  
TINS 730 (20.6%)  
BAIK 110 (19.5%)

### \*Top Volume\*

GOTO 70 (17.5 Mn Lot)  
MPIX 97 (7.7 Mn Lot)  
VKTR 156 (3.4 Mn Lot)  
BBYB 292 (3.3 Mn Lot)  
BHAT 416 (3 Mn Lot)

### \*Top Frekuensi\*

MPIX 97 (73k x)  
LMAX 68 (65k x)  
BAIK 110 (37k x)  
INET 59 (21k x)  
GOTO 70 (21k x)

### \*Top Loser\*

MPIX 97 (-27%)  
HADE 3 (-25%)  
DADA 6 (-14.2%)  
REAL 7 (-12.5%)  
TOSK 98 (-12.5%)

### \*Top Value\*

BBCA 10,150 (1031.8 IDR Bn)  
BBRI 6,350 (1031.1 IDR Bn)  
BMRI 7,125 (778.5 IDR Bn)  
BBNI 6,100 (444.7 IDR Bn)  
TLKM 3,860 (392.4 IDR Bn)

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